



Times Have Changed! It's Time You Adapt to Today's Volatile Economy

Are you prepared financially for your future? Many aren't. Now is the time to reevaluate your retirement plans. Whether you are retired or nearing retirement, don't you deserve peace of mind?

Topics Will Include:

- **Retirement Income:** Creating supplemental income (you cannot outlive) for inflationary times, unexpected medical expenses, or simply an enhanced lifestyle.
- **Tax Diversification Strategies:** Diversifying tax risk can help you to “win” the game with the IRS.
- **Risk Reduction:** Transitioning from unmanaged stock market exposure to more carefully structured investment approaches can reduce your risk. Learn how reducing volatility increases returns.
- **Catastrophic Illness Protection:** Implementing critical methods to qualify for Medicaid assistance for Nursing Home Care can help protect your assets.
- **Legacy to Heirs:** Putting the right legal documents in place will ensure your beneficiaries will receive exactly what you intend.